

"APPROVED"
Joint-stock commercial bank
"ASIA ALLIANCE BANK"

"REGISTERED"
Center for coordination and
development of securities market under
State competition committee of the
Republic of Uzbekistan

Caretaker Chairman of the Supervisory Board

General Director

Kasimov A.S.
December 2, 2015 No. K-67/1

Atakhanov B.A.
December 30, 2015 No. P0840-10

**DECISION
ON ADDITIONAL ISSUANCE OF SHARES**

Joint-stock commercial bank "ASIA ALLIANCE BANK"

Identification number:	R	U	1	1	0	P	0	8	4	0	R	3
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Registered non-documentary ordinary shares in the amount of 100 632 711 (one hundred million six hundred thirty two thousand seven hundred eleven) with nominal value 250 (two hundred fifty) UZS totaling 25 158 177 750 (twenty five billion one hundred fifty eight million one hundred seventy seven thousand seven hundred fifty) UZS

(type and number of shares, form of issuance, nominal value)

Issued shares are placed by closed subscription

(method of placement of shares)

Current issuance is the 10 (tenth) issuance.
(serial number of issuance)

Approved by The Supervisory Board of the Bank, Minutes No. K-67/1 as of December 2, 2015
(body of issuer who approved decision on issuance of shares)

on the basis of decision of the Supervisory Board of the Bank,
Minutes No. K-67/1 as of December 2, 2015
(body of issuer who accepted decision on issuance of shares)

100047, 87a, Taraqqiyot str., Khamza district, Tashkent city, Republic of Uzbekistan,
Telephone: 231-60-00, fax: 289-64-44, info@aab.uz

Chairman of the Management Board

Abdukakhorov I.A.

Caretaker Chief Accountant

Khodjaev R.R.

Stamp

Date: December 2, 2015

Name of investment consultant, who provided services for preparing documents for issuance of securities: _____

Number and date of agreement, concluded with investment consultant: _____

Full name and signature of head of investment consultant: _____

(Stamp)

(Date)