

MINUTES No. 2
MEETING OF THE ACCOUNTING COMMISSION
JSCB "ASIA ALLIANCE BANK"

Tashkent city

September 21, 2023

Present:

Chairman of the Counting Commission - Usmanov Kh.A.

Members of the Counting Commission: - Nurmatov S.N., Fedchenko S.V.

AGENDA:

Determination of the results of voting at the extraordinary general meeting of shareholders of JSCB "ASIA ALLIANCE BANK".

I. SIMPLE VOTING

Ordinal number of the agenda item of the meeting	for	against	abstained	spoiled ballot
1.1. To approve the following rules for holding the extraordinary general meeting of shareholders: - Speeches on agenda items – 10-15 minutes; - Questions and answers on all agenda items – 10-15 minutes each.	1 521 074 314			
2.1. Distribute the Bank's profit as follows: of the net profit for 2022: - 6.36% or 12,810,021,802.44 soums shall be allocated to the formation of the Bank's reserve fund, of which 6.36% or 12,810,021,802.44 soums shall be allocated during 2022; - 46.39% or 93,371,019,051.80 soums shall be allocated to the payment of dividends on common shares, of which 29.01% or 58,386,309,829.80 soums shall be paid based on the results of the first half of 2022; - 47.25% or 95,116,292,905.76 soums shall be retained as retained earnings. Of the current profit for 2023: 91.3%, or 129,762,849,727.34 soums, shall be allocated to the payment of dividends on common shares. 2.2. Dividends in the amount of 108.31 soums per common share shall be paid within sixty days from the date of the decision to pay them. The dividend payment start date is September 21, 2023; The dividend payment end date is November 17, 2023. Dividends will be paid in the Bank's common shares after withholding dividend tax at source. At the request of shareholders entitled to tax benefits, the funds released from the benefit will be used to subscribe for future shares of the Bank. The payment in common shares will be made after the additional share issue is registered with the authorized state body regulating the securities market. Shareholders who are included in the Bank's shareholder register, compiled for the extraordinary general meeting of shareholders, three working	1 521 074 314			

days before the officially announced date of the meeting, have the right to receive dividends.				
3.1. Increase the number of the Bank's declared shares, which it has the right to place in addition to the placed shares, to 2,400,000,000 common shares and 200,000,000 preferred shares with a par value of 250 sums for a total amount of 650,000,000,000 sums.	1 521 074 314			
4.1. To introduce and approve amendments and additions to the Bank's charter in accordance with Appendix No. 1 to these minutes.	1 521 074 314			
5.1. To introduce and approve amendments and additions to the Regulation "On the General Meeting of Shareholders of ASIA ALLIANCE BANK" in accordance with Appendix No. 2 to these minutes.	1 521 074 314			
6.1. To introduce and approve amendments and additions to the Regulations of the Supervisory Board of JSCB ASIA ALLIANCE BANK in accordance with Appendix No. 3 to these minutes.	1 521 074 314			
7.1. To introduce and approve amendments and additions to the Regulation "On the Management Board of ASIA ALLIANCE BANK" in accordance with Appendix No. 4 to these minutes.	1 521 074 314			
8. The issue is not subject to consideration in accordance with the decision of the Bank's Supervisory Board dated September 18, 2023.				
9. The issue is not subject to consideration in accordance with the decision of the Bank's Supervisory Board dated September 18, 2023.				
10.1. Carry out an additional issue of shares. Issue 626,031,378 (six hundred twenty-six million thirty-one thousand three hundred seventy-eight) ordinary registered uncertificated shares with a par value of 250 (two hundred fifty) soums for a total of 156,507,844,500 (one hundred fifty-six billion five hundred seven million eight hundred forty-four thousand five hundred) soums. The shares shall be placed within one month from the date of state registration of the additional issue of shares with the authorized state body for regulating the securities market. Placement start date: date of publication of information on state registration of the additional issue of shares. Placement end date: date of placement of the last share of this issue, but no later than one month from the date of state registration of the additional issue of shares with the authorized state body for regulating the securities market. Shares of this issue shall be placed by closed subscription among the shareholders of the Bank recorded in the register of shareholders of the Bank generated as of September 15, 2023. The shares are being placed through an unorganized over-the-counter market through direct civil-law transactions in accordance with the established procedure and without the involvement of underwriters. The shares are being offered at par value (250 soums) per share. Payment in other than cash is not permitted. Payment for the shares will be made from accrued dividends to the Bank's shareholders, in accordance with the resolution of the annual general meeting of the Bank's shareholders dated September 21, 2023, on the payment of dividends in common shares. The share issue is considered unsuccessful if less than 60 percent of the total number of shares in this issue are placed during the placement period. If the authorized state body regulating the securities market recognizes the share issue as invalid, the Bank will publish an official notice of this fact in the media, the Unified Corporate Information Portal, and on its corporate website. Refunds will be processed within 5 banking days in accordance with the procedure established by law.	1 521 074 314			

11.1. Appoint Sergey Abdulkhaevich Gimadiev to the position of Chairman of the Management Board of ASIA ALLIANCE BANK for a term of three years.	1 521 074 314			
12.1. To approve the organizational structure in accordance with Appendix No. 5 to these minutes, proposed by the Bank's Supervisory Board by decision dated August 20, 2023, prior to the state registration of amendments and additions to the charter. 12.2. To approve the organizational structure in accordance with Appendix No. 6, proposed by the Bank's Supervisory Board by decision dated September 18, 2023, with its entry into force on the date of state registration of amendments and additions to the charter.	1 521 074 314			
13.1. To declare the Corporate Ethics Code of ASIA ALLIANCE BANK JSCB, approved by the General Meeting of Shareholders on September 29, 2017, to be no longer in effect, effective from the date of approval of this document by the Supervisory Board of the Bank.	1 521 074 314			
14.1. To declare the Regulation "On the procedure for paying remuneration and compensation to members of the Management Board of JSCB ASIA ALLIANCE BANK", approved by the decision of the general meeting of shareholders dated January 4, 2019, to be no longer in effect, from the date of approval by the Supervisory Board of the Bank of the Regulation "On remuneration and material incentives for employees of JSCB ASIA ALLIANCE BANK".	1 521 074 314			

Chairman of the Counting Commission:

Usmanov H.A.

Members of the Counting Commission:

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